

# 2009 User Group Conference

User Group Conference planning is well underway and we would like to give you a glimpse of what we have in store. Every year we like to show our users some of the new and exciting solutions we've created to solve business problems, ease user pain and help your company effectively manage your content with your current system. These products and solutions will be showcased throughout the conference at the Demo Lab, the General Sessions and our informative break-out sessions.

## **A Spotlight on New Enhancements and Features**

Josh Wright, Construction Imaging

We have been very busy this year at Construction Imaging. Josh Wright, our Director of Content Management Applications, will discuss what we've been doing and how it can help your company better manage its information.

In today's economy, having a clear picture of your financial standing is more important than ever. See how Microsoft Excel can give finance managers a clear view into the Invoice Router database for easy reporting and aggregation of data with other systems.

Web-based access is becoming increasingly popular as a method for occasional or remote users to access business systems. Invoice Router Web Access allows users to review and approve invoices through a clean, simple, web-based interface.

## **ApplicationXtender 6.0**

Josh Wright & Philip Dixon, Construction Imaging, Dale Moyers, EMC

New advancements in retention management and Microsoft Office integration enable business users to rapidly deploy solutions without IT support. Learn how retention rules improve efficiency, reduce cost, and drive exceptional ROI. You'll learn about the latest enhancements in ApplicationXtender and how new modules will help your company reach new levels of productivity. You'll hear a comprehensive overview of the retention management capabilities. And, you'll see live demos of the new capabilities in action.

## **Construction Document Manager**

Billie Kalmowitz, Construction Imaging

Back by popular demand and better than ever, Construction Document Manager 3.3 is a solution that will fit the needs of any department within your company. CDM 3.3 is filled with updates and enhancements that will be a flexible solution for HR, Bidding, Equipment, Material Tickets and any within other departments. The CDM series is made up of four sessions, stay for all four or choose the sessions that fit your needs most.

CDM – 3.3 Overview, Options and Possibilities

CDM – Creating a "CDM READY" Application using Application Generator

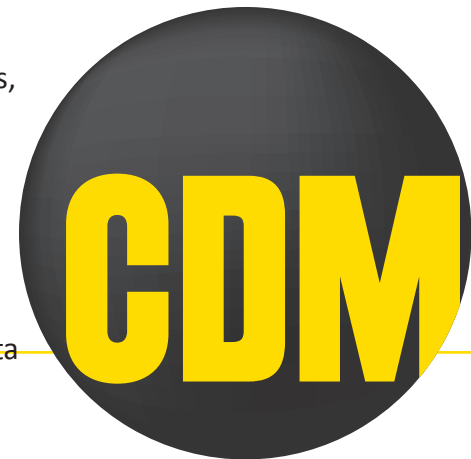
CDM – Configuring your CDM using CDM Admin

CDM – Advanced integrations with Prolog and Contract Manager

## **Electronic Forms**

Wes Ballance, Construction Imaging, Walt Kennedy, Formatta

Web-based Electronic Forms are here. Many electronic forms systems require users to download an application and install it before they can fill out forms. With our new web-based e-forms offering, this hurdle is removed. No need for IT to support your external vendors when filling out your forms, users can fill out forms from anywhere. Subcontractor Pre-Quals, Expense Reports, Timecards and more, all with instant access and stored in your central content repository for ease of access.



## **Integrating Enterprise Content Management within Your Organization**

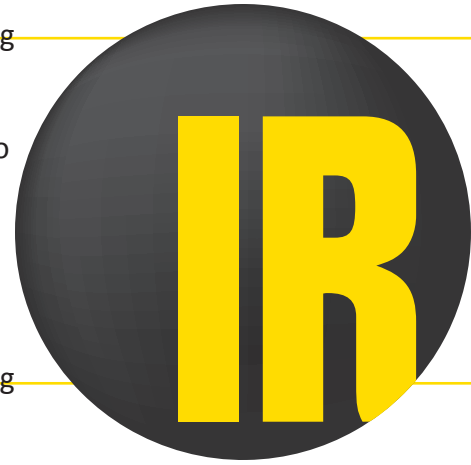
Christian Burger, Burger Consulting

Firms have been adopting Construction Imaging at far greater rates and building interfaces to more systems. Learn what leading edge companies are doing to leverage ECM systems within their business and get more value. Learn about untapped opportunities within the business to make greater use of your imaging solution and what it takes to get there.

## **Invoice Router 3.3 & IR Admin**

Tiffani Bufford, Construction Imaging

The Invoice Router Session will highlight new features introduced in IR 3.3 Update Releases. Changes to off-path routing will be highlighted, as well as changes to the commitment pull. A discussion of IR 3.3 routing options and functions will enable you to enhance your use of routes. Customers who have been using 'ad hoc' routing may find this discussion particularly valuable. General Invoice Router Administration functions such as creating custom searches and user configuration options will also be discussed.



## **Kofax KTM**

Tamim Aziz, Kofax, Jason Mears, Construction Imaging

Kofax, a leading provider of automated capture applications, released Kofax Transformation Modules 4.0 this year. KTM is a powerful document classification engine that when combined with Kofax Capture allows companies capture Accounts Payable invoices with little to no user interaction. There is no need to create 'templates' for every vendor, KTM is a learn-by-example system that can be configured quickly and inexpensively.

## **Process Reengineering**

Christian Burger, Burger Consulting

**Using Construction Imaging as a platform to rework your business processes.** This presentation by Christian Burger and Phil Dixon is focused on business processes and reengineering using tools like ECM and ERP applications to gain greater efficiency develop greater control and reduce risk. We will focus on technology, business processes and what it takes to reengineer.

## **ProStor**

Randy Kerns, ProStor, Phil Dixon, Todd Williams, Construction Imaging

Much of the data stored in Information Technology has a requirement to be stored for a long period of time - typically exceeding ten years. With the full scope of capital expenses and technology transitions are considered, as well as the operational expenses for migration, storage media, power, space, and other administration—The costs associated with long-term retention can be a significant burden on IT budgets. Coupled with potential regulatory compliance requirements in the storing of information, the standard metrics for storage costs no longer apply. This presentation will show how the ProStor InfiniVault system using RDX removable disk technology can be used as an online archive and managed offline archival system with the most cost effective solution for long-term retention of data. The capabilities to meet business requirements and provide the greatest economic value will be reviewed.

## **Technologies for Managing Email & Developing an Email**

Phil Dixon, Construction Imaging

This break out session will discuss Construction Imaging and EMC email management products and features as they pertain to developing an email management strategy for your organization.

## **Disaster Recovery**

Clint Ecord, Scott Lewis, & Tom Conboy, Winning Technologies

Effective disaster recovery plans begin with good data backups, strategies for off-site storage, recovery from media failures, and database corruption. Case studies are included to provide you with an additional perspective of this critical process.

## **Demo Lab**

Stop by the Demo Lab to check out demonstrations of current and future products from Construction Imaging and our partners. Many new and exciting solutions will be represented. If you plan to purchase a new product or just want to see the latest features first-hand, the Demo Lab is the place to be! The Lab will be staffed by experts from our product development and training teams.

*Product Demos Include:*

## **Invoice Router Web Access**

An exciting new addition to Invoice Router, Web Access provides all the functionality necessary for your remote users to review and approve invoices over the web.

## **Kofax Transformation Modules**

Automated capture of invoices has never been better. KTM allows for rules based OCR capture of index information from invoices.

## **ProStor InfiniVault**

A full-featured archiving appliance for today's world. The InfiniVault is the premier solution for compliant archiving of business critical data.

## **Reporting with Excel**

Now it's easier than ever to view information about your outstanding invoices in Excel.

## **Email Management**

Archiving email is a critical part of an ECM strategy. Learn about various tools available for managing your company's email.

## **Network Scanner**

Is document capture from the jobsite a challenge? Our new network scanner from Fujitsu is touch-screen based which makes it incredibly simple to use. Scanners are administered from HQ and simply need to be plugged-in at the jobsite. Using industry leading ABBYY OCR technology, users are prompted to highlight the relevant metadata fields on the scanners touch screen.

## **Chameleon Release 2.6 R 5 Manager and Client**

Get familiar with the new features and add-ons included in 2.6 R5. Also learn more about our Development Road Map and the exciting things to come with Chameleon.

## **Chameleon- Add-on Solutions**

Learn about additional productivity tools available with Chameleon, such as our Detail Grid for cost coding in AP, Type Once Technology for your accounting system, Backfill, and more.

## **Managing Job Files and Job Related Emails with Chameleon**

Learn about methods and strategies to manage job related content using the Chameleon Job Files Cabinet and additional productivity tools such as Email Importer to manage job related emails.

## **Chameleon- One-on-One Time/ 3rd Party Solution- ProStor**

This year we are creating more opportunities for Chameleon customer to learn about some of the great 3rd party solutions that work with Chameleon, such as Formatta for Electronic forms processing and ProStor for legal compliant backup. On this year's schedule you will see several Chameleon One-on-One Time sessions. This is to give the Chameleon users an opportunity to attend 3rd Party Solution session going on during this time or the option of having some One-on-One time with a Construction Imaging Professional to discuss specific customer items.

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## **Chameleon Common Support Calls**

Chameleon Common Support Calls is a session designed to empower the user to learn resolutions to basic support items.